

Consolidated income statement

for the year ended 30 September 2008

	Note	Year ended 30 September 2008 £m	Pro forma year ended 30 September 2007 unaudited £m	9-month period ended 30 September 2007 £m
Revenue	2	13,931.8	12,839.9	7,975.4
Cost of sales		(12,910.7)	(11,800.4)	(7,362.7)
Gross profit		1,021.1	1,039.5	612.7
Administrative expenses		(1,217.2)	(993.9)	(457.7)
Share of profit of joint ventures and associates	11	12.0	10.5	6.9
Operating (loss)/profit		(184.1)	56.1	161.9
Analysed as:				
Underlying operating profit	1/2	398.0	260.5	230.6
Separately disclosed items	3	(380.7)	(147.3)	(33.9)
Amortisation of business combination intangibles	9	(86.9)	(17.5)	(10.0)
Impairment of goodwill	9	(111.7)	(37.3)	(22.9)
Taxation on profits of joint ventures and associates	11	(2.8)	(2.3)	(1.9)
		(184.1)	56.1	161.9
Financial income	4	122.0	147.4	99.9
Financial expenses	4	(204.5)	(185.1)	(109.3)
Net financial expenses	4	(82.5)	(37.7)	(9.4)
(Loss)/profit before tax		(266.6)	18.4	152.5
Taxation	7	0.1	(11.5)	(79.5)
(Loss)/profit for the year/period		(266.5)	6.9	73.0
Attributable to:				
Ordinary shareholders		(270.7)	6.6	71.1
Minority interest		4.2	0.3	1.9
(Loss)/profit for the year/period		(266.5)	6.9	73.0
			Pence	Pence
(Loss)/earnings per share (pence) for result attributable to the equity holders of the company during the year/period				Pence
– basic	33	(24.4)	0.6	6.4
– diluted	33	(24.4)	0.6	6.4
Non-GAAP measures				
Reconciliation of underlying operating profit to underlying profit before tax				
		£m	£m	£m
Underlying operating profit		398.0	260.5	230.6
Net underlying financial expenses	4	(78.3)	(37.7)	(9.4)
Underlying profit before tax		319.7	222.8	221.2
			Pence	Pence
Underlying earnings per share (pence) for profit attributable to the equity holders of the company during the year/period				Pence
– basic	33	20.4	14.4	11.4
– diluted	33	20.2	14.3	11.3

The pro forma figures for the year ended 30 September 2007 are unaudited. The basis of preparation of these figures is set out in Note 1 to the consolidated financial statements.